

Forbes | SHOOK

ON-THE-ROAD

The Townsend Hotel, Detroit

Blackstone

Wednesday,
June 22, 2022

TIME

SESSION & SPEAKER

2:30-2:45 pm	<p>Opening Remarks</p> <ul style="list-style-type: none"> — R.J. Shook, Co-Founder & President, SHOOK Research, Senior Forbes Contributor
2:45-3:00 pm	<p>Welcome</p> <ul style="list-style-type: none"> — Joseph Lohrer, Sr. Managing Director & Head of U.S. Retail Sales, Blackstone Private Wealth Solutions
3:00-3:20 pm	<p>Key Themes in Shifting Economic Landscape</p> <ul style="list-style-type: none"> — Joe Zidle, Sr. Managing Director, Blackstone Private Wealth Solutions — Moderator: Bill Dodson, Vice President, Blackstone Private Wealth Solutions
3:20-3:25 pm	<p>SHOOK One's – My Best Idea</p> <ul style="list-style-type: none"> — Rebecca Sorensen, UBS Wealth Management
3:25-3:45 pm	<p>The Role of Private Credit Amid Rising Rates</p> <ul style="list-style-type: none"> — Carlos Whitaker, Sr. Managing Director, Blackstone Credit — Moderator: Robert Hinnant, Alternative Investments Regional Specialist, Bank of America
3:45-3:50 pm	<p>SHOOK One's – My Best Idea</p> <ul style="list-style-type: none"> — Dana Locniskar, Merrill Private Wealth Management
3:50-4:05 pm	<p>Growth Equity Reimagined</p> <ul style="list-style-type: none"> — Katie Storer, Principal, Blackstone Growth Equity — Moderator: John Donovan, Managing Director, Blackstone Private Wealth Solutions
4:05-4:20 pm	<p>Networking Break</p>
4:20-4:25 pm	<p>SHOOK One's – My Best Idea</p> <ul style="list-style-type: none"> — Alvin Spencer, Stifel
4:25-4:40 pm	<p>Real Estate: Discovering Opportunities in an Inflationary Environment</p> <ul style="list-style-type: none"> — Karen Sprogis, Managing Director, Blackstone Real Estate — Moderator: Brett Gasper, UBS Private Wealth Management
4:40-5:00 pm	<p>Alternatives in Practice</p> <ul style="list-style-type: none"> — Derek Ashcraft, Merrill Lynch Wealth Management — Aaron Veldheer, Strategies Wealth Advisors — Moderator: Kyle Lopriore, Vice President, Blackstone Private Wealth Solutions
5:00-5:05 pm	<p>Closing Remarks</p> <ul style="list-style-type: none"> — Lindsey Nacht, Sr. Associate VP, Research Manager, SHOOK Research
5:05-5:30 pm	<p>Cocktail Reception</p> <p>Dine-Arounds Following</p>