

Forbes | SHOOK

ON-THE-ROAD

St. Regis, Houston

Blackstone

Tuesday,
April 26, 2022

TIME

SESSION & SPEAKER

2:30-2:45 pm	<p>Opening Remarks</p> <p>— RJ Shook, Founder, SHOOK Research & Senior Forbes Contributor</p>
2:45-3:05 pm	<p>Key Theme in a Shifting Economic Landscape</p> <p>— Joe Zidle, Senior Managing Director & Chief Investment Strategist, Private Wealth Solutions, Blackstone</p> <p>— Moderator: David Ainsworth, Managing Director, Blackstone Private Wealth Solutions</p>
3:05-3:10 pm	<p>SHOOK One's – My Best Idea</p> <p>— Tim Hickman, Merrill Lynch Wealth Management</p>
3:10-3:30 pm	<p>The Role of Private Credit Amid Rising Rates</p> <p>— Dan Oneglia, Sr. Managing Director, Blackstone Credit</p> <p>— Moderator: Langston Turner, UBS Private Wealth Management</p>
3:30-3:35 pm	<p>SHOOK One's – My Best Idea</p> <p>— Nestor Vicknair, Merrill Lynch Wealth Management</p>
3:30-3:35 pm	<p>Growth Equity Reimagined</p> <p>— Brian Dunlap, Managing Director, Blackstone Growth</p> <p>— Moderator: Jesse Cotter, Principal, Blackstone Private Wealth Solutions</p>
3:55-4:10 pm	<p>Networking Break</p>
4:10-4:15 pm	<p>SHOOK Ones – My Best Idea</p> <p>— Malia Morales, Merrill Private Wealth Management</p>
4:15-4:35 pm	<p>Real Estate: Discovering Opportunities in an Inflationary Environment</p> <p>— Karen Sprogis, Managing Director, Blackstone Real Estate</p> <p>— Moderator: Scott Hill, Hightower Texas</p>
4:15-4:35 pm	<p>Alternatives in Practice</p> <p>— Mark Elias, UBS Private Wealth Management</p> <p>— Stephen Schwarzbach, Icon Wealth Partners</p> <p>— Moderator: David Ainsworth, Managing Director, Blackstone Private Wealth Solutions</p>
4:55-5:00 pm	<p>Closing Remarks</p> <p>— Frank Berland, Managing Partner, SHOOK Research</p>
5:00-6:00 pm	<p>Cocktail Reception</p> <p>Dine-Arounds Following</p>