

Forbes | SHOOK

ON-THE-ROAD

The InterContinental Buckhead Atlanta

Blackstone

Wednesday,
March 30, 2022

TIME

SESSION & SPEAKER

2:30-2:45 pm	<p>Opening Remarks</p> <p>— RJ Shook, Founder, SHOOK Research & Senior Forbes Contributor</p>
2:45-2:55 pm	<p>Welcome</p> <p>— Joseph Lohrer, Senior Managing Director, Private Wealth Solutions, Blackstone</p>
2:55-3:10 pm	<p>Key Theme in a Shifting Economic Landscape</p> <p>— Joe Zidle, Senior Managing Director & Chief Investment Strategist, Private Wealth Solutions, Blackstone</p> <p>— Moderator: Patrick Agnew, Principal, Private Wealth Solutions, Blackstone</p>
3:10-3:20 pm	<p>SHOOK One's – My Best Ide</p> <p>— Ron Hughes, Merrill Private Wealth Management</p>
3:20-3:40 pm	<p>The Role of Private Credit Amid Rising Rates</p> <p>— Steve Kuppenheimer, Senior Managing Director, Blackstone Credit</p> <p>— Moderator: Jeff Lewis, UBS Wealth Management</p>
3:40-3:55 pm	<p>Growth Equity Reimagined</p> <p>— Sarah Foster, Managing Director, Blackstone</p> <p>— Moderator: John Donovan, Managing Director, Private Wealth Solutions, Blackstone</p>
3:55-4:10 pm	<p>Networking Break</p>
4:10-4:20 pm	<p>Building a Team of the Future</p> <p>— Hank McLarty, Gratus Capital</p> <p>— Moderator: Frank Berland, Managing Partner, SHOOK Research</p>
4:20-4:40 pm	<p>Real Estate: Discovering Opportunities in an Inflationary Environment</p> <p>— Gary Lin, Managing Director, Blackstone Real Estate</p> <p>— Moderator: Eric Kelley, Merrill Private Wealth Management</p>
4:40-5:00 pm	<p>The Future of Our Practices</p> <p>— Ryan Floyd, West Paces Advisors</p> <p>— Buck Wiley, Merrill Private Wealth Management</p> <p>— Moderator: Ryan McCracken, Managing Director, Private Wealth Solutions, Blackstone</p>
5:00-5:05 pm	<p>Closing Remarks</p> <p>— Ryan McCracken, Managing Director, Private Wealth Solutions, Blackstone</p> <p>— Frank Berland, Managing Partner, SHOOK Research</p>
5:05-6:00 pm	<p>Cocktail Reception</p> <p>Dine-Arounds Following</p>