

Forbes | SHOOK

ON-THE-ROAD

The Four Seasons Hotel, Denver

Blackstone

Tuesday,
April 12, 2022

TIME

SESSION & SPEAKER

2:30-2:45 pm	Opening Remarks — RJ Shook , Founder, SHOOK Research & Senior Forbes Contributor
2:45-2:55 pm	Welcome — Joseph Lohrer , Sr. Managing Director & Head of U.S. Retail Sales, Blackstone Private Wealth Solutions
2:55-3:00 pm	SHOOK One's – My Best Idea — Ali Phillips , Obermeyer Wood Investment Counsel
3:00-3:25 pm	The Role of Private Credit Amid Rising Rates — Brad Colman , Sr. Managing Director, Blackstone Credit — Moderator: Tad Willenbrock , UBS Wealth Management
3:25-3:40 pm	Growth Equity Reimagined — Ramzi Ramsey , Managing Director, Blackstone Growth — Moderator: Ari Shaiken , Vice President, Blackstone Private Wealth Solutions
3:40-3:55 pm	Networking Break
3:55-4:00 pm	SHOOK Ones – My Best Idea — Andrew Dodds , Dodds Wealth
4:00-4:25 pm	Real Estate: Discovering Opportunities in an Inflationary Environment — Gary Lin , Managing Director, Blackstone Real Estate — Moderator: Tim Wilson , Merrill Lynch Wealth Management
4:25-4:45 pm	Alternatives in Practice — Jeff Schaefer , Schaefer Financial Management — Noel Wickwar , Morgan Stanley Wealth Management — Moderator: John Rice , Vice President, Blackstone Private Wealth Solutions
4:45-4:50 pm	Closing Remarks — Frank Berland , Managing Partner, SHOOK Research
4:50-5:30 pm	Cocktail Reception Dine-Arounds Following