

Forbes | SHOOK

ON-THE-ROAD

The InterContinental Miami

Blackstone

Thursday,
March 31, 2022

TIME

SESSION & SPEAKER

2:30-2:45 pm

Opening Remarks

— [RJ Shook](#), Founder, SHOOK Research & Senior Forbes Contributor

2:45-2:55 pm

Welcome

— [Joseph Lohrer](#), Senior Managing Director, Private Wealth Solutions, Blackstone

2:55-3:10 pm

Key Theme in a Shifting Economic Landscape

— [Joe Zidle](#), Senior Managing Director & Chief Investment Strategist, Private Wealth Solutions, Blackstone

— Moderator: [Brian Munson](#), Principal, Private Wealth Solutions, Blackstone

3:10-3:15 pm

SHOOK One's – My Best Idea

— [Jim Moriarity](#), Morgan Stanley Private Wealth Management

3:15-3:35 pm

The Role of Private Credit Amid Rising Rates

— [Steve Kuppenheimer](#), Senior Managing Director, Blackstone Credit

— Moderator: [Steve Gold](#), UBS Private Wealth Management

3:35-3:40 pm

SHOOK One's – My Best Idea

— [Margaret Starner](#), The Starner Group of Raymond James

3:40-3:55 pm

Growth Equity Reimagined

— [Sarah Foster](#), Managing Director, Blackstone

— Moderator: [Joseph Jordan](#), VP, Private Wealth Solutions, Blackstone

3:55-4:10 pm

Networking Break

4:10-4:15 pm

SHOOK Ones – My Best Idea

— [Andrew Schultz](#), Morgan Stanley Private Wealth Management

4:15-4:35 pm

Real Estate: Discovering Opportunities in an Inflationary Environment

— [Gary Lin](#), Managing Director, Blackstone Real Estate

— Moderator: [Keith Rowling](#), Merrill Lynch Wealth Management

4:35-4:55 pm

The Future of Our Practices

— [Adam Carlin](#), Morgan Stanley Private Wealth Management

— [Don D'Adesky](#), The Americas Group

— Moderator: [Michael Cambias](#), Managing Director, Private Wealth Solutions, Blackstone

4:55-5:00 pm

Closing Remarks

— [Michael Cambias](#), Managing Director, Private Wealth Solutions, Blackstone

— [Frank Berland](#), Managing Partner, SHOOK Research

5:00-6:00 pm

Cocktail Reception

Dine-Arounds Following